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SHENG TANG HOLDINGS LIMITED

聖唐控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8305)

INSIDE INFORMATION

DISPOSAL OF SHARES BY THE EXECUTIVE DIRECTOR

This announcement is made by Sheng Tang Holdings Limited (the “**Company**”) pursuant to Rule 17.10(2) (a) of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

DISPOSAL OF SHARES BY THE EXECUTIVE DIRECTOR

The board (the “**Board**”) of directors of the Company (the “**Directors**”) was informed by Mr. Heung Chung Sum (“**Mr. Heung**”), an executive Director and the chairman of the Board, that on 21 January 2026 (after trading hours), Mr. Heung had entered into a sale and purchase agreement with Mr. Xu Chancheng (“**Mr. Xu**”), pursuant to which Mr. Heung agreed to dispose of and Mr. Xu agreed to purchase all of the issued shares of Advanced Pacific Enterprises Limited (“**Advanced Pacific**”), a shareholder of the Company, which currently holds 100,500,000 shares of the Company (the “**Shares**”), representing approximately 6.20% of the total issued share capital of the Company as at the date of this announcement, at the consideration of HK\$17,000,000 (the “**Disposal**”).

Mr. Heung further reported that, to the best of its knowledge, Mr. Xu currently holds 301,800,000 Shares before the completion of the Disposal and is a substantial shareholder of the Company. Upon completion of the Disposal, Mr. Xu will hold approximately 24.80% of the total issued share capital of the Company, with 6.20% held through Advanced Pacific and 18.60% directly held by himself.

The Board does not expect the disposal of Shares by Mr. Heung to have any adverse effect on the business operations of the Group.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Sheng Tang Holdings Limited
Heung Chung Sum
Chairman and Executive Director

Hong Kong, 21 January 2026

As at the date of this announcement, the executive Directors is Mr. Heung Chung Sum; the non-executive Directors are Ms. Heung Joe Yee Ms., Xu Chunli, Mt. Xu Yongqing and Ms. Liang Bin; and the independent non-executive Directors are Dr. Ip Wai Hung, Mr. Ko, Wilson Wai Shun and Mr. Chan Chi Hang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the ‘‘Latest Company Announcements’’ page of the GEM website at www.hkexnews.hk for at least 7 days from the day of its publication. This announcement, will also be published on the Company’s website at www.tongkee.com.hk.